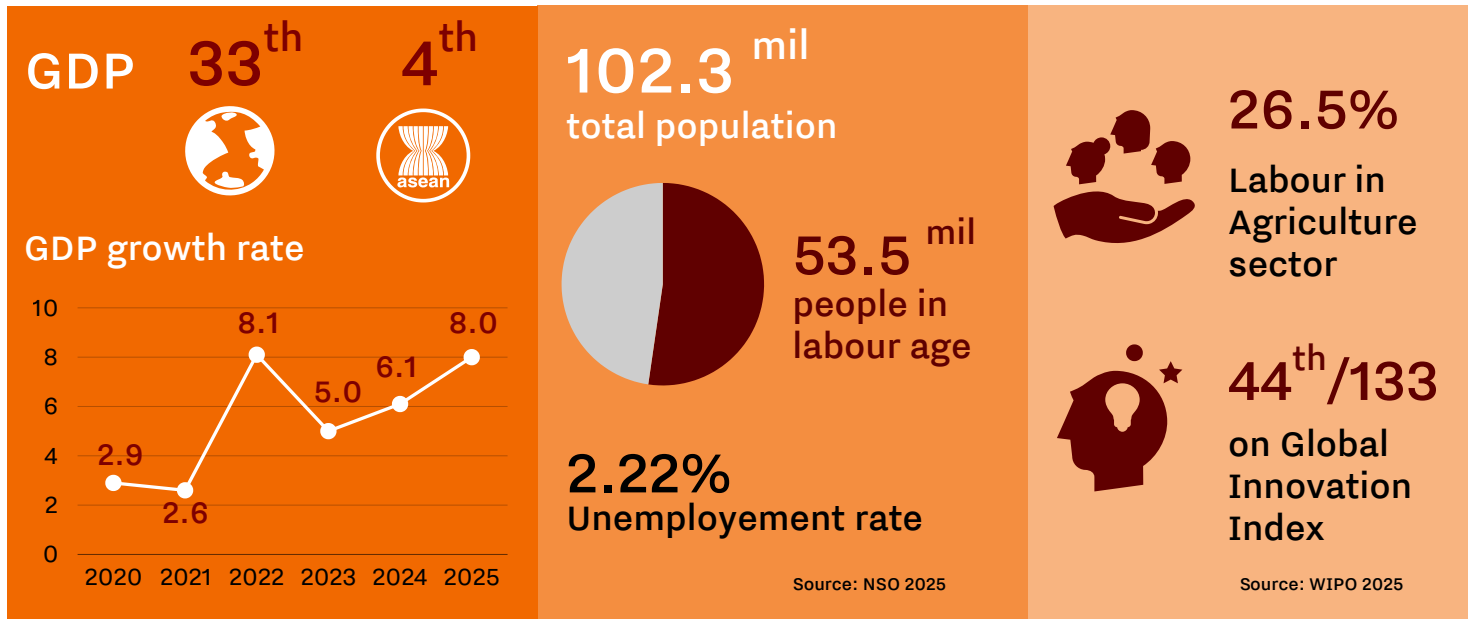


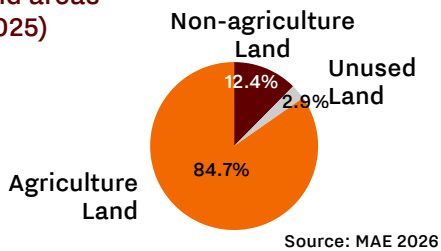
Vietnam Agriculture Factsheet

2026

→ Vietnam economy at a glance



Total natural land areas (2025)



→ Agriculture Ecology



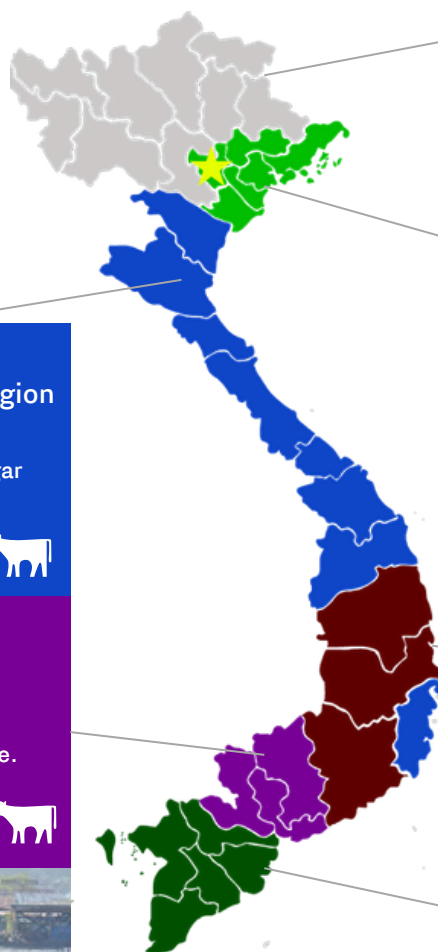
North Central & Central Coastal region

Cattle, Aquaculture, Peanut, Tobacco, Sugar cane, Coconut, Rice, Cow, Pig.



Southeast

Rubber, Coffee, Cashew nuts, Soya beans, Sugar cane, Livestock, Aquaculture.



Northern Midlands and Mountains

Vegetables & Spices, Medical plant, Tea, Coffee, Tobacco.



Red River Delta

Food crop, Fruits, Vegetables, Pig, Dairy Cow, Poultry, Aquaculture.



Central Highlands

Coffee, Dairy, Temperate flowers, Vegetables, Fruits.



Mekong Delta

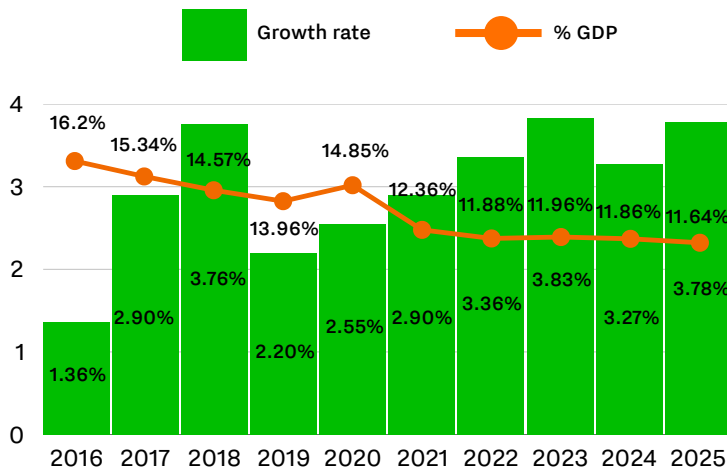
Aquaculture, Tropical flowers, Vegetables, Fruits, Rice.



Vietnam Agriculture Factsheet

2026

→ Agriculture Growth



→ Market trends



38.2%

Population in Urban areas
Source: NSO 2025



26%

Population in Middle class
Source: Vietnam Briefing



61.7%

Population in Rural areas

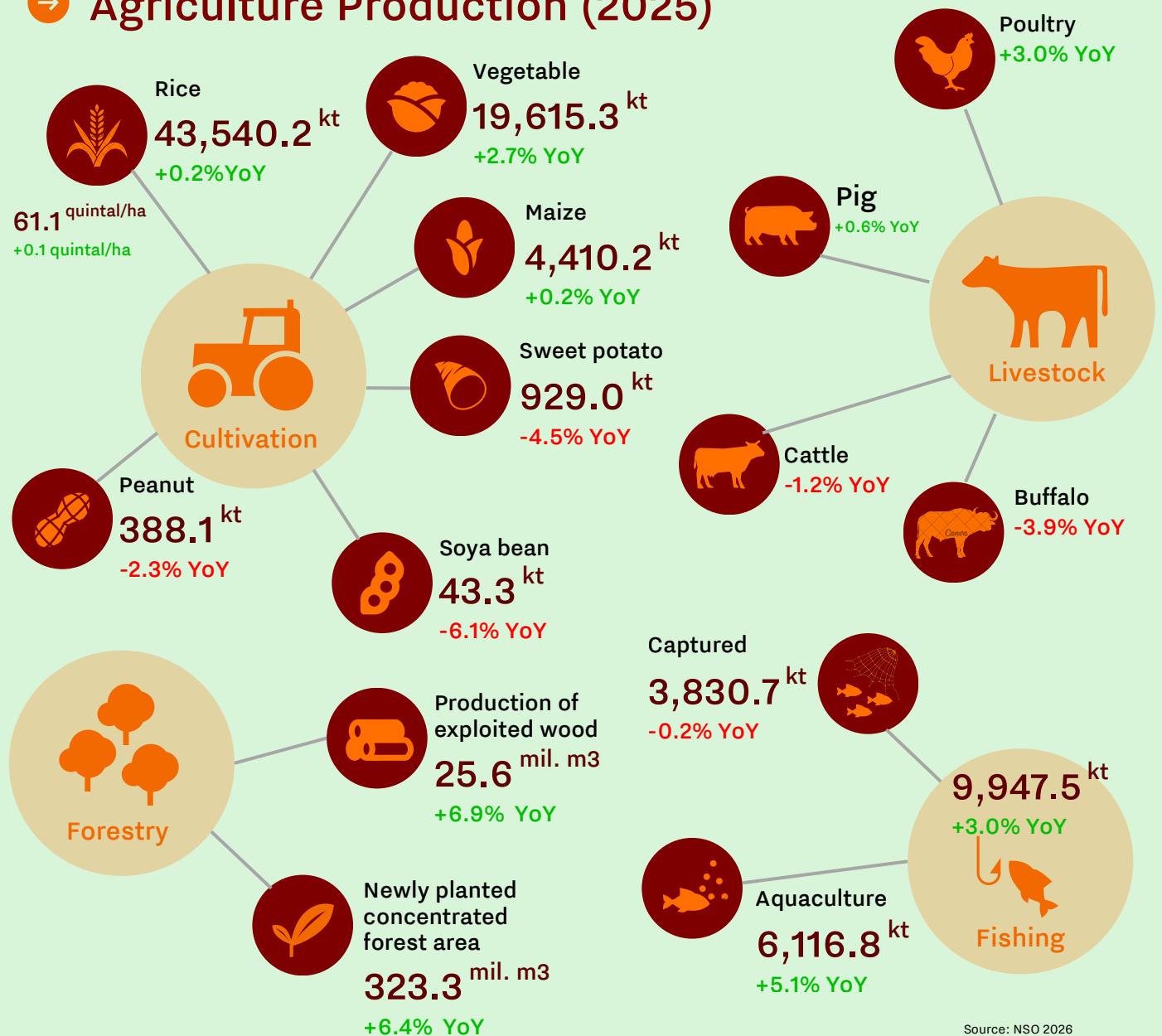
3.31%

Consumer Price Index
Source: NSO 2025

274 bil. USD

Vietnam's Private Consumption Expenditure (2025)
Source: CEIC Data

→ Agriculture Production (2025)



Source: NSO 2026

Vietnam Agriculture Factsheet

2026

→ Trade agreements

Vietnam signed

17 FTAs



2018

CPTPP

Comprehensive and Progressive Agreement for Trans-Pacific Partnership



2020

RCEP

Regional Comprehensive Economic Partnership



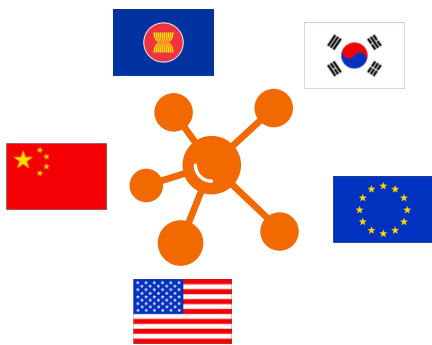
Multilateral FTAs include:

EVFTA & EVIPA

EU-Vietnam Free Trade Agreement & EU-Vietnam Investment Protection Agreement



Vietnam's key import - export markets



→ The Netherlands is Vietnam's...

#1 largest

European investor



#1 largest

EU trading partner

#9 largest

Investor among all countries

#6 largest

Largest export destination among all countries

#1 largest

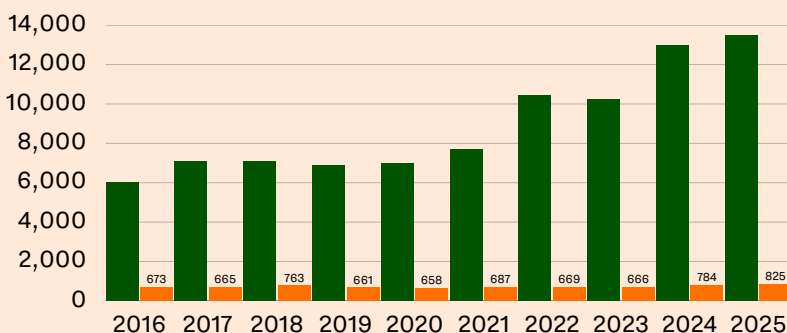
Export destination of Vietnam in EU

→ Netherlands - Vietnam trade & Investments

Unit: Mil USD

● VN export to NL

● NL export to VN



USD 14.3^{Bil}

Total trade in 2025

9.3%

Agriculture accounts for in trade volume VN to NL

11.7%

Agriculture accounts for in trade volume NL to VN

Vietnam's top agri-food exports to the Netherlands



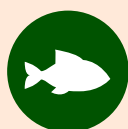
Cashew



Coffee



Vegetables



Fishery



Rice



Milk & Dairy products



Animal feeds & feed ingredients



Pastries, sweets & cereals



Other processed foods

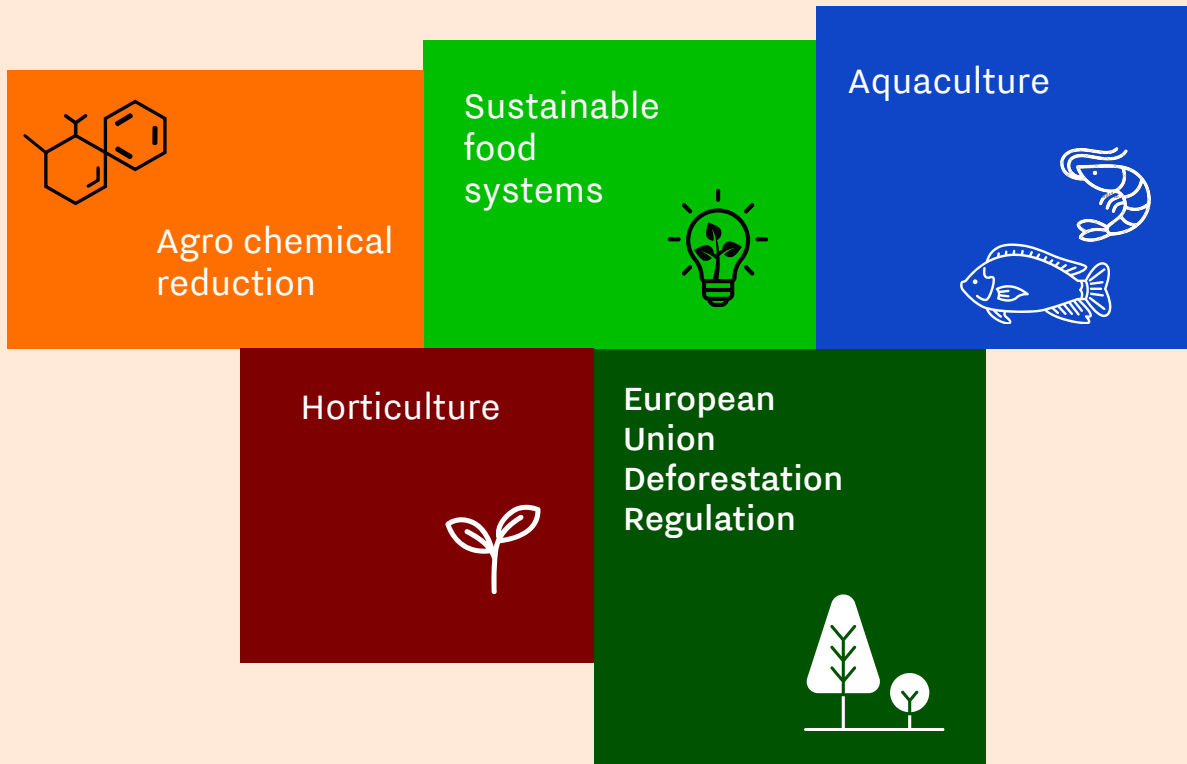
Netherlands's top agri-food exports to Vietnam

Source: Vietnam Customs 2025

Vietnam Agriculture Factsheet

2026

→ Key themes of Vietnam - Netherlands cooperation in Agriculture



Vietnam-Netherlands agro-cooperation Key milestones



2014

NL - VN Strategic Partnership Arrangement (SPA) on Sustainable Agriculture and Food Security

2019

MOU on Agricultural Transformation Program in the Mekong Delta (MKD ATP)

2024

Minister visit & Economic mission to Vietnam 10 years of SPA

