



Summary of quick scan: COVID-19 affects on the Myanmar Seed Sector (fourth week of April, 2020)

Function	Scan	Seed value chain operation & services; topics	Scan	Specific topics	Scan	Colour codes
Services	Red	Variety development & release	Red	Breeding on-station	Yellow	severe negative impact
				Multilocational trials	Orange	negative impact
				Farmer variety trials	Red	slight negative impact
				Variety release committee and release process	Red	no impact; business as usual
		Early generation seed supply		EGS production	Red	severe negative impact
				EGS supply	Red	negative impact
		Seed Quality assurance		Field inspection	Yellow	slight negative impact
				Laboratory testing	Yellow	no impact; business as usual
Seed production	Red	Seed production	Red	Access agro-inputs for seed production	Yellow	no impact; business as usual
				Access labour for seed production	Orange	slight negative impact
				Field operations for seed production	Red	negative impact
				Post-harvest practices	Orange	slight negative impact
Seed marketing	Dark Red	Mobility seed company/producer to point of sale/agro-dealer	Dark Red	Mobility seed company/producer to point of sale/agro-dealer	Dark Red	severe negative impact
		Seed import		Yellow	slight negative impact	
		Affordability		Dark Red	severe negative impact	
		Mobility farmers to point of sale/agro-dealer		Dark Red	severe negative impact	
		Mobility farmers to informal markets		Dark Red	severe negative impact	
		Accessibility informal sources		Red	negative impact	
		Availability of substandard seed		Yellow	slight negative impact	
Revenue generation & re-investment	Yellow	Sales of quality seed	Yellow	Sales of quality seed	Orange	slight negative impact
		Government funding of services		Orange	slight negative impact	
		Government investment in marketing and distribution		Yellow	no impact; business as usual	
Governance & coordination	Red	COVID-19 measures on mobility	Dark Red	COVID-19 measures on mobility	Dark Red	severe negative impact
		Information sharing and coordination		Orange	slight negative impact	
Farmers use	Red	Affordability	Red	Farmer cash availability	Dark Red	severe negative impact
				Farmer willingness to pay	Orange	slight negative impact
				Quantity and quality of seed sown	Red	negative impact
				Quantity and quality of produce harvested	Red	negative impact
		Food & income security		Red	negative impact	

Dark Red	severe negative impact
Red	negative impact
Orange	slight negative impact
Yellow	no impact; business as usual