

#GROW UKRAINE

2022

export for U







Photo: Kostiantyn Liberov and Vlada Liberova
Instagram: libkos



FOREWORD



Taras Kachka
Deputy Minister
of Economic of Ukraine –
Trade Representative of Ukraine



**MINISTRY OF
ECONOMY
OF UKRAINE**

Dear all,

I would like to present the 6th edition of the Agricultural export portfolio of Ukraine. Agroportfolio is our annual publication, which certifies the export results of the Ukrainian agri-food sector. It was supposed to be released during autumn 2022 based on the 2021 results of international agricultural trade. However, due to the war in Ukraine, we had to postpone its publication. Still, in this portfolio, we would like to touch on the results of both 2021 and 2022 for Ukrainian agricultural exports.

Without exaggeration, the previous few years were challenging not only for Ukraine but for the whole world: the spread of Covid-19, the closure of borders, and the supply chain disruptions led to the global economic downturn and had consequences worldwide. Despite this, according to the results of 2021, Ukrainian agribusiness generated the fifth part of the domestic GDP, set a record for the harvested grains and oilseeds - 109 mln tons, and achieved impressive figures for agri-food products export – 27.7 bln USD.

2022 questioned the work of all sectors of the Ukrainian economy and the survival of the entire state. Blockades of seaports, spring sowing campaign under constant shelling, heroic harvest in burning fields – this is far from a complete list of challenges that Ukrainian agricultural producers faced during 2022. Despite all, Ukrainian agrarians withstood, maintained a high-quality level of agri-food products and continued supporting world food security. Customers of Ukrainian cereals in Egypt, Algeria, Lebanon, Yemen, Pakistan and other countries that are least protected in food security worldwide continue receiving supplies from Ukraine. The Ukrainian agricultural sector fed more than 400 mln people worldwide every year; this year, probably for the first time in the history of independent Ukraine, the whole world finally learned about it and appreciated our contribution. As of 2022, Ukrainian businesses exported agricultural and food products worth 23.4 bln USD. In war conditions, such indicators are impressive: they testify to the accomplishment of everyone who joined the production process.

This year we would like to express our sincere gratitude to our international partners and allies who support the Ukrainian agricultural industry in wartime conditions.

Owing to European partners, the Solidarity Lanes, logistics routes through the EU countries, were launched, which created conditions for restoring Ukrainian agri-food export. European, British, Canadian and Australian partners liberalized international trade with our country, increasing foreign currency inflow to Ukraine. We are thankful to partners from Turkey and international organizations who helped to start the grain corridor to restore the export of grain and oilseeds by sea and contributed to supporting world food security. However, we are most grateful to the Ukrainians, brave, strong and hardworking, those who continue to work in their places: in the field, behind the wheel of trucks, in factories, and, of course, those defending the country. We are grateful to everyone because everyone on their front contributes to our Victory.

















Every figure of the 6th edition of the Agricultural export portfolio of Ukraine shows that the Ukrainian agricultural sector is alive, continues to work and does not plan to stop. This is why the Ministry of Economy of Ukraine, together with the Ministry of Agrarian Policy and Food of Ukraine, will continue to work on expanding export opportunities not only to support and restore the economy and agricultural sector of Ukraine but also to further ensure global food security.

#StandwithUkraine
#TradewithUkraine
#GlorytoUkraine





CONTENT

	HOW TO READ THE INFOGRAPHICS?	7		ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES	54
	UKRAINIAN AGRICULTURE	9		OILSEEDS	61
	LIVESTOCK PRODUCTS	14		SUGAR, HONEY, SUGAR CONFECTIONERY	67
	MILK AND DAIRY PRODUCTS	22		CONFECTIONERY	72
	GRAINS	29		VEGETABLE OILS AND THEIR CLEAVAGE PRODUCTS	76
	VEGETABLES	36		PRODUCTS OF THE MILLING INDUSTRY	82
	FRUITS AND FRUIT PRODUCTS	44		RESIDUES AND WASTE FROM THE FOOD INDUSTRIES	88
	TREE NUTS	51		FISH PRODUCTS	94



HOW TO READ THE INFOGRAPHICS?

Number of countries importing agri food products from Ukraine in 2022 compared to 2021

Source: SSSU

Change in food group export for March-December 2022 vs respective period in 2021

Food group exports in March-December 2022 (Time of War)

Share of food group in agricultural exports in 2022 compared to 2021

Source: SSSU

Regional makeup of food group exports in 2022

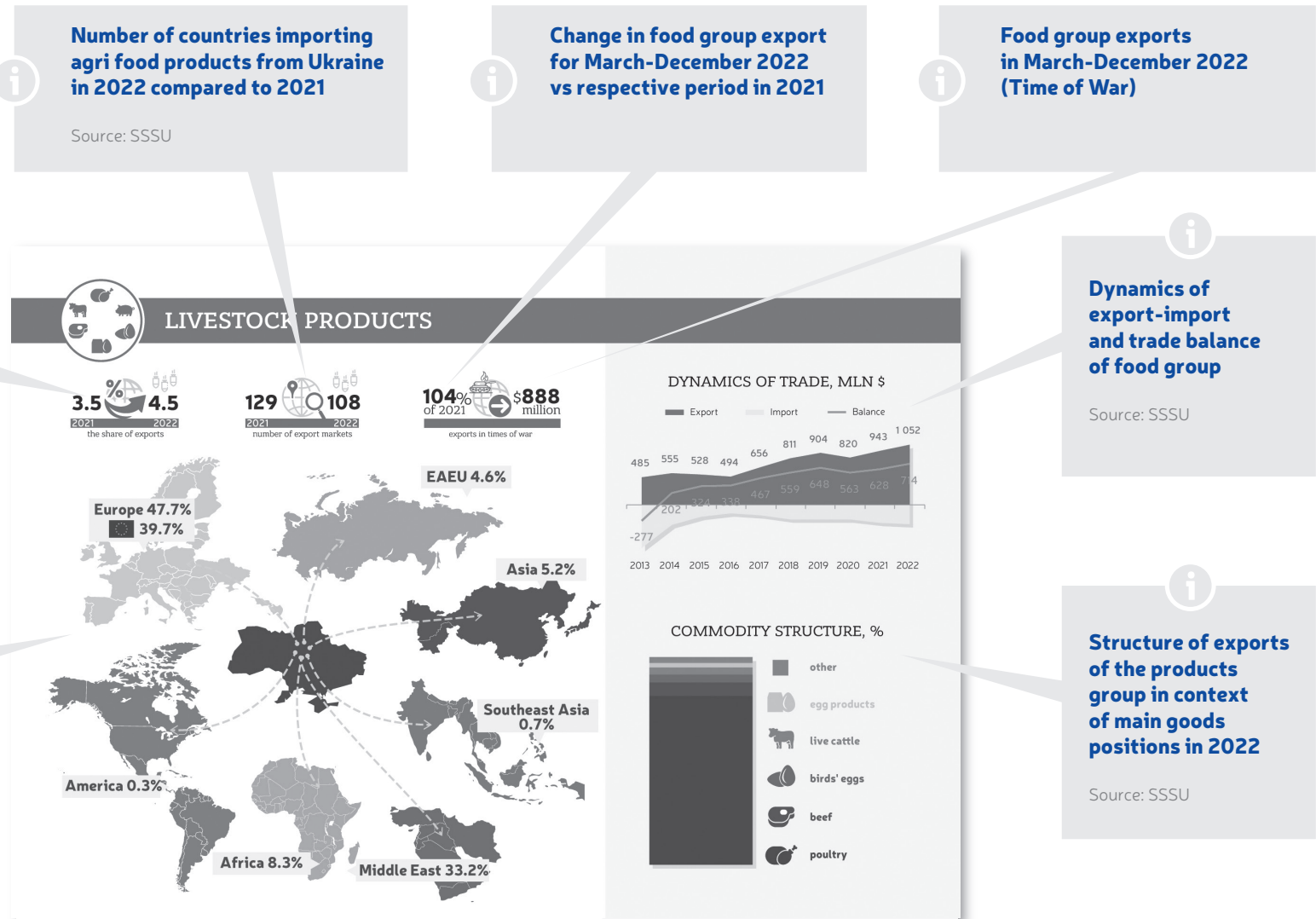
Source: SSSU

Dynamics of export-import and trade balance of food group

Source: SSSU

Structure of exports of the products of the group in context of main goods positions in 2022

Source: SSSU





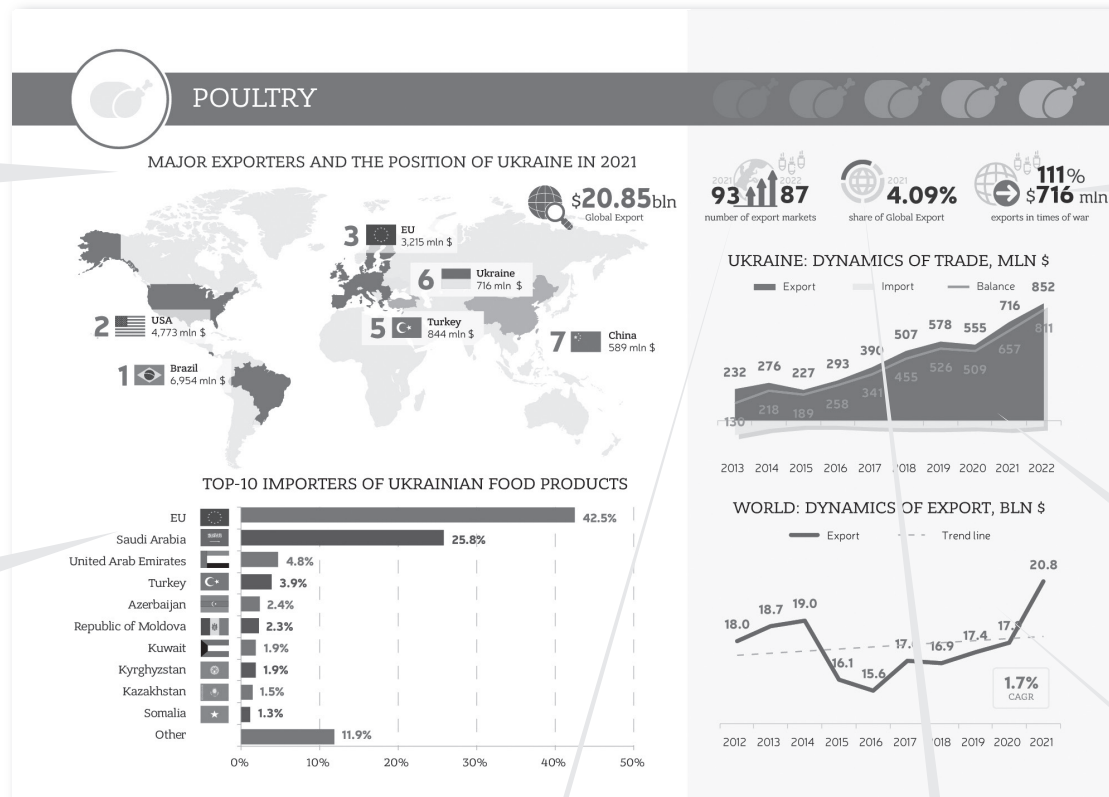
HOW TO READ THE INFOGRAPHICS?

Main goods exporting countries in 2021
(for the EU - export volumes and position do not take into account internal trade between the EU member states)

Source: UN Comtrad, TradeMap

Top-10 importer countries of Ukrainian goods in 2022

Source: SSSU



Change in goods export for March-December 2022 vs the respective period in 2021 and current export of goods

Source: MDETA, professional associations, expert review

Dynamics of export-import in trade balance of goods

Source: SSSU

Dynamics of the number of partner countries importing Ukrainian goods (countries importing more than 1 ths \$ per year)

Source: SSSU

Share of Ukraine in Global product exports in 2021

Source: UN Comtrade, TradeMap

Dynamics of world export of goods

Source: UN Comtrad, TradeMap



UKRAINIAN AGRICULTURE



AGRICULTURE IN UKRAINE

ROLE IN UKRAINIAN ECONOMY

OF EMPLOYMENT
17.2%

2.69 MILLION PEOPLE

were employed in the agricultural sector in 2021

Agricultural exports in 2022 reached

53% OR \$23.4 BILLION

compared to
40.7% OR \$27.7 BILLION in 2021

OF GDP
20.3%

Agricultural production in 2021 amounted to

€1 366.0 BILLION

ROLE IN WORLD AGRICULTURE IN 2022

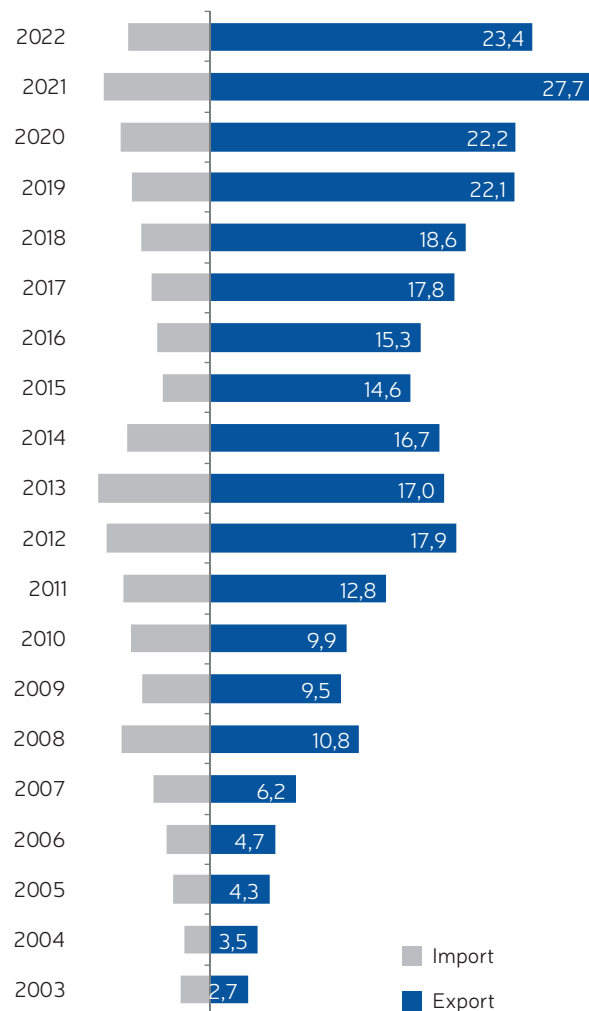
		Export, mln \$	Production	Export
corn		5 947	#8	#4
sunflower oil		5 467	#3	#2
wheat		2 677	#9	#6
rapeseed		1 545	#7	#3
sunflower		1 256	#2	#1
soybeans		863	#9	#8
poultry		852	#20	#7
sunflower meal		765	#3	#1
barley		446	#7	#6
soybean oil		304	#23	#8
soybean meal		210	#23	#11
powdered milk, cream		90	#13	#12
rapeseed oil		84	#15	#8
butter		82	#13	#9
walnuts		80	#5	#4
beef		69	#20	#22
live bovine animals		35	#15	#9

EXPORT EARNINGS

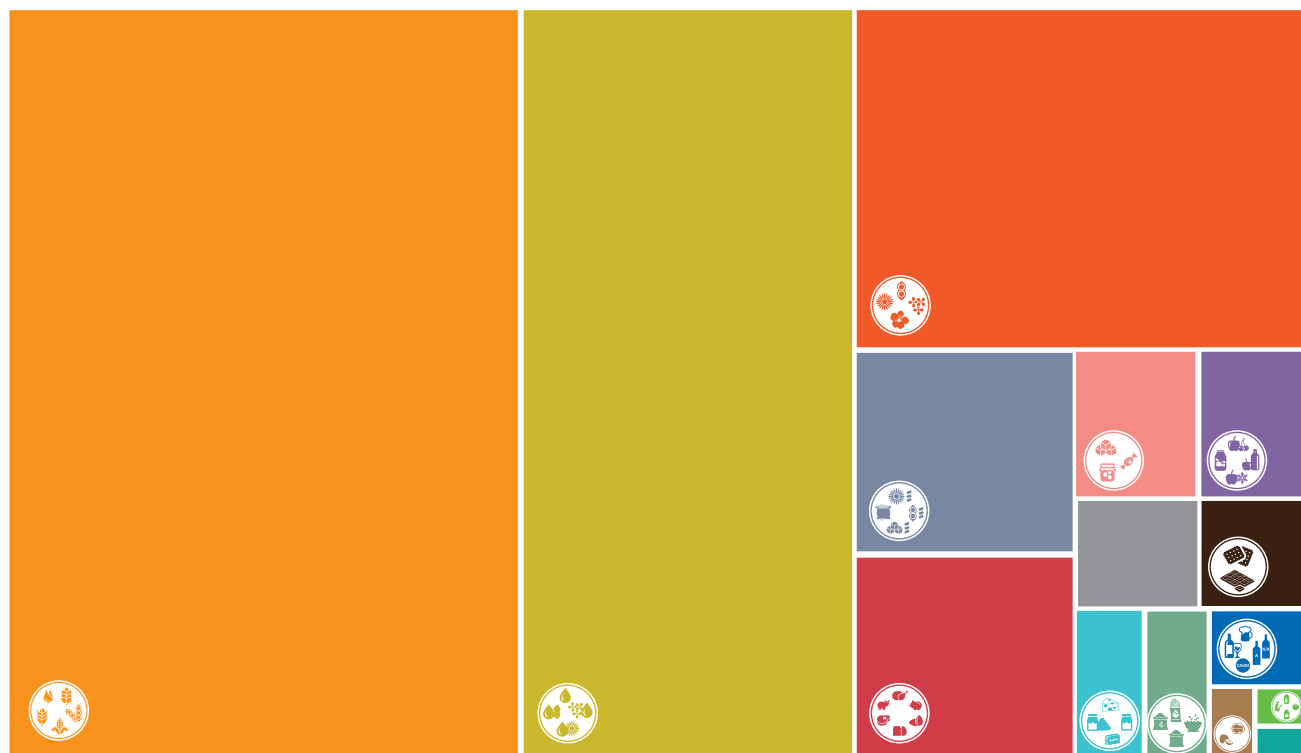


DYNAMICS AND STRUCTURE OF AGRICULTURAL TRADE, BLN \$

DYNAMICS OF TRADE, BLN \$



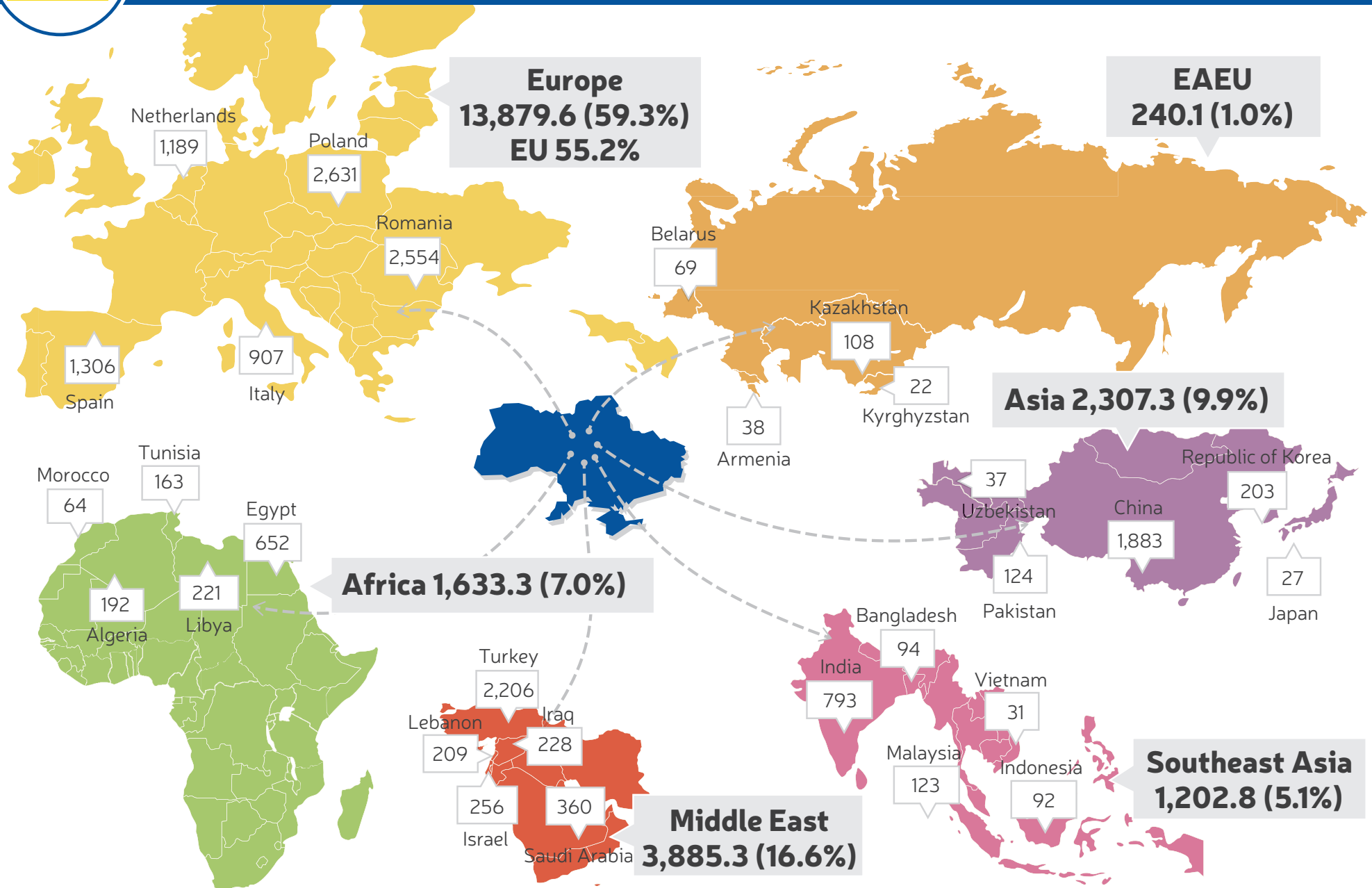
STRUCTURE OF TRADE IN 2022



- GRAIN
- VEGETABLE OILS
- SUGAR, HONEY, SUGAR CONFECTIONERY
- FRUITS AND FRUIT PRODUCTS
- OILSEEDS
- RESIDUES FROM THE FOOD INDUSTRIES
- OTHER
- PRODUCTS OF THE MILLING
- LIVESTOCK PRODUCTS
- MILK AND MILK PRODUCTS
- BEVERAGES
- NUTS
- VEGETABLES
- FISH PRODUCTS



MAJOR IMPORTERS OF UKRAINIAN PRODUCTS 2022, MLN \$





MAJOR IMPORTERS OF UKRAINIAN PRODUCTS 2021, MLN \$

