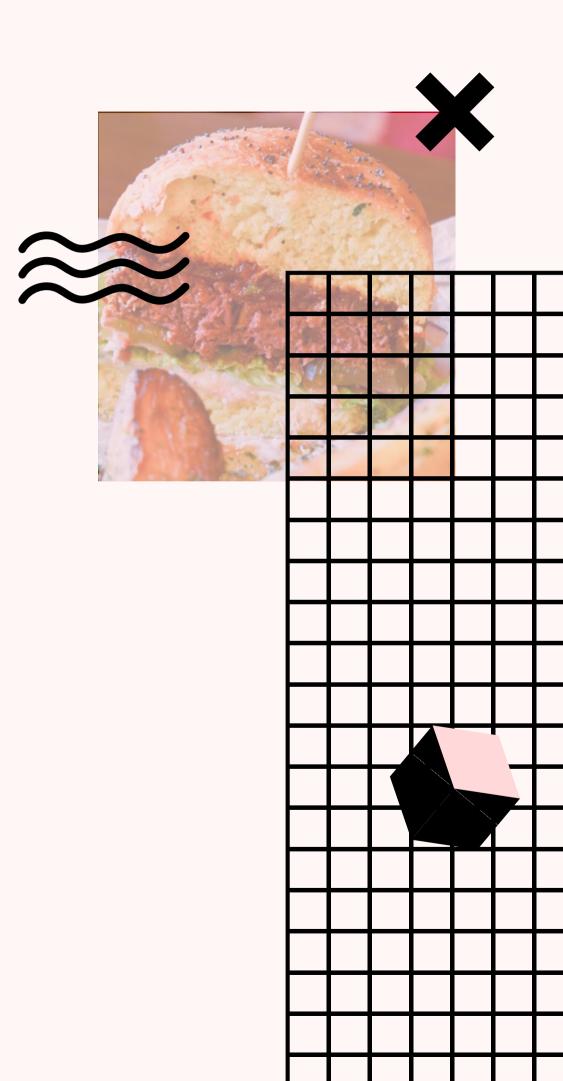
+ 7.10.2020

## THE PLANT-BASED MARKET IN POLAND

How real is the boom?

Maciej Otrębski





## Polish plant-based market yesterday and today











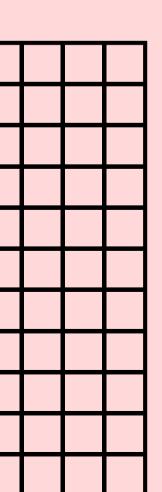




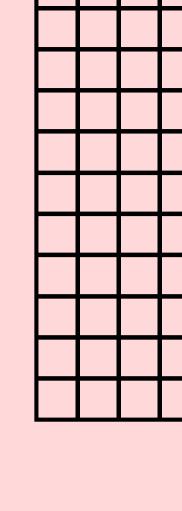




according to research by Mintel, Panel Ariadna (2019, 2020) and others.





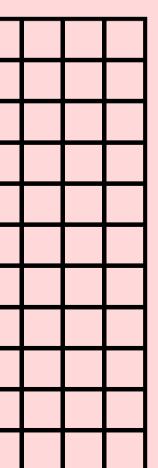






# 23% Poles do not eat or reduce their dairy consumption.

Panel Ariadna, October 2020





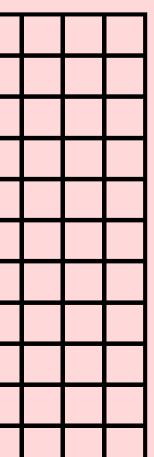






Lightspeed/Mintel







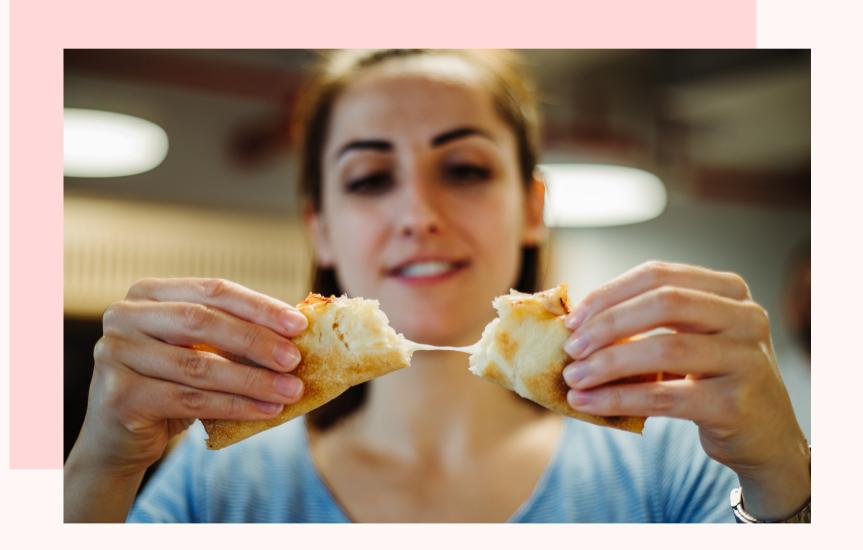


#### Warsaw is the new Berlin

When the best ramen is the plant-based one



Materiały: Krowarzywa

















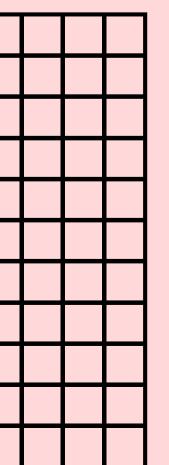






## Plant-based eating is democratized in 2020

Private label brands
Plant-based food at gas stations
Meat processing companies in the game









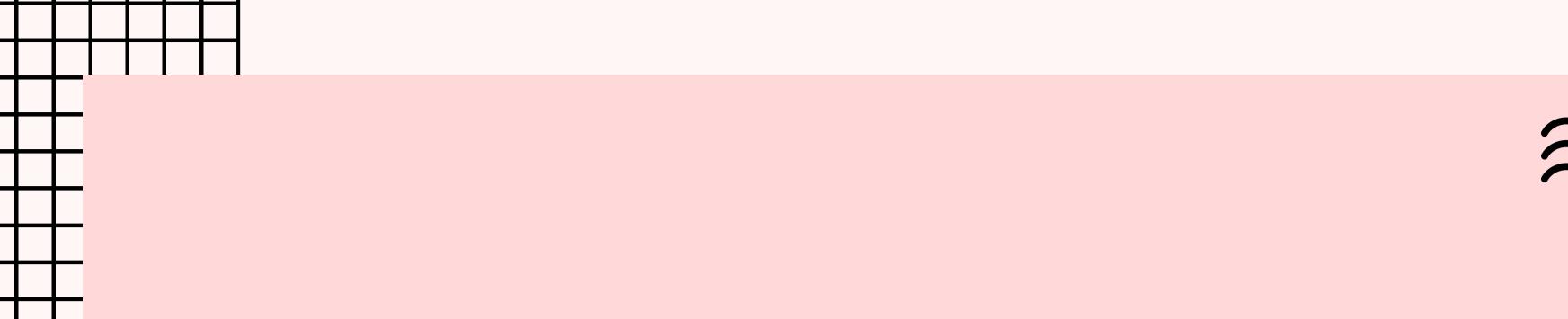
Roślinne hot-dogi - Żabka





Marta Dymek – Tygodnik Powszechny https://www.facebook.com/photo?fbid=10159797236359112&set=a.432020059111





### Thank you!

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