

CÔTE D'IVOIRE



Côte d'Ivoire is currently showing high economic growth figures (over 8% average in the past 10 years) and this is set to continue in the coming years. Even with the effects of the Corona pandemic, GDP for 2020 is still estimated at 2.8% (if the impact of the crisis is contained by September 2020). Côte d'Ivoire is the largest economy in Francophone West Africa and the biggest Agricultural producer in Africa and the world for cash crops (cocoa, cashew, rubber).

General information 2019

Population Size	26 million
Ease of Doing Business	110 (World Bank)
Competitive Rating	107 (WEF)
GDP	48 billion USD (WB)
Agric. Sector % of GDP	26%

Main Sectors

1. Services
2. Industry
3. Agriculture

Côte d'Ivoire – Netherlands Bilateral Trade Facts (2017- Figures in USD \$)

Exports from CDI	\$1.5 billion	Total trade	\$1.915 billion
Imports to CDI	\$415 million	Trade balance	-\$1.085 billion

Exports from CDI consist mainly of cacao beans, which are processed in the Netherlands into cocoa powder, cocoa butter or chocolate. NL is the first export destination for Côte

The Ivorian Poultry Sector

Strengths Poultry Sector

- Low cost protein in the country
- Conducive Climate and Good Growth rate
- Government growing emphasis on Poultry sector development
- Supportive investment climate with dedicated investment centre
- Well organized farmers associations

Opportunities

- Infrastructure for slaughtering facilities
- Untapped potential for the export and value-added poultry products
- Available arable land for commercial production of soy beans and Maize
- Possibility of various investments along the value chain

Weaknesses Poultry Sector

- High production costs; poor access to inputs, high cost of veterinary services;
- Poor bio-security conditions
- Poor technical knowledge on production and processing
- Lack of breeders
- Access to finance
- Weak marketing infrastructure

Threats

- High prevalence of disease affecting smallscale producers
- Limited bio security among producers
- Limited access to extension services by majority of smallholder producers in urban and rural area
- High labor, energy and transport costs



SECTOR: POULTRY

Côte d'Ivoire's economy is based on agriculture, which accounts for 26% of GDP and 65% of external revenue. Before the 2002-2005 crisis, the livestock and fisheries sector contributed approximately 2.9% to agricultural GDP and 1% to national GDP. Poultry as a sector contributed 45% of the total livestock and fisheries contribution to GDP. Despite some challenges described below, the sector has made and is still making a lot of progress towards self-sufficiency in a highly protected market space.

Important stakeholders in the Ivorian Poultry Market

The Ministry of Animal husbandry and Fisheries
 PAPAN- Programme d'Appui a la Production Avicole
 The Ministry of Trade and Industry
 LANADA – National Laboratory for Agricultural development support
 IPRAVI- Poultry inter-Professional Association
 SIPRA, IVOGRAIN, COQIVOIRE, FOANI, POUSSIN D'OR, MARIDAV, KDS

Key Events 2020 & 2021

2020 (tbc)

Etats
 Generaux de
 l'Aviculture
 Journees
 Nationales de
 l'Aviculture

Nov-Dec.

2021 SARA 2021

Salon de
 l'Agriculture
 et des
 ressources
 Animales
 Country of
 Honor:
 The
 Netherlands
 (Abidjan)

Poultry facts

The poultry sector is a \$430 million USD industry.
 Poultry meat Production in 2011 18 000 metric tons
 Production in 2019 85 000 metric tons
 Projection by 2030 200 000 metric tons
 Consumption per capita in 2019 : poultry meat 2, 92 kg and 67 eggs
 Import tariff: 1000FCFA/kg (2 USD)
 Small Scale farms: 50 to 100 birds
 Medium- Scale Farms: 1000 to 10 000 birds
 Large Scale Farms: capacity over 10 000 birds
 15 000 medium to large scale integrated farms in Côte d'Ivoire
 (more broiler farms than layers)
 32 registered Hatcheries
 Investment Scheme: 8- 15 years tax holidays (including VAT)

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