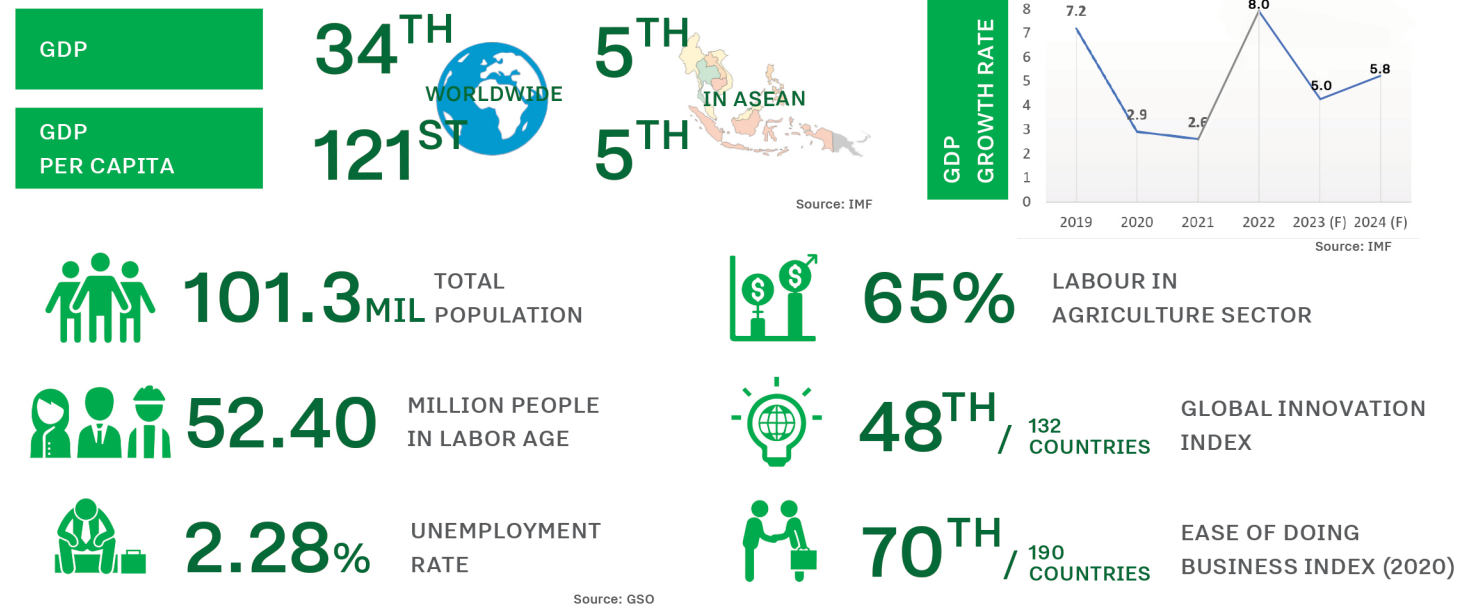
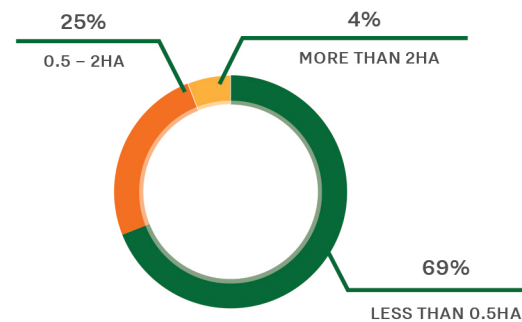
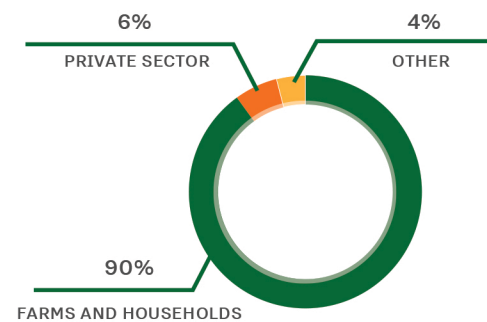
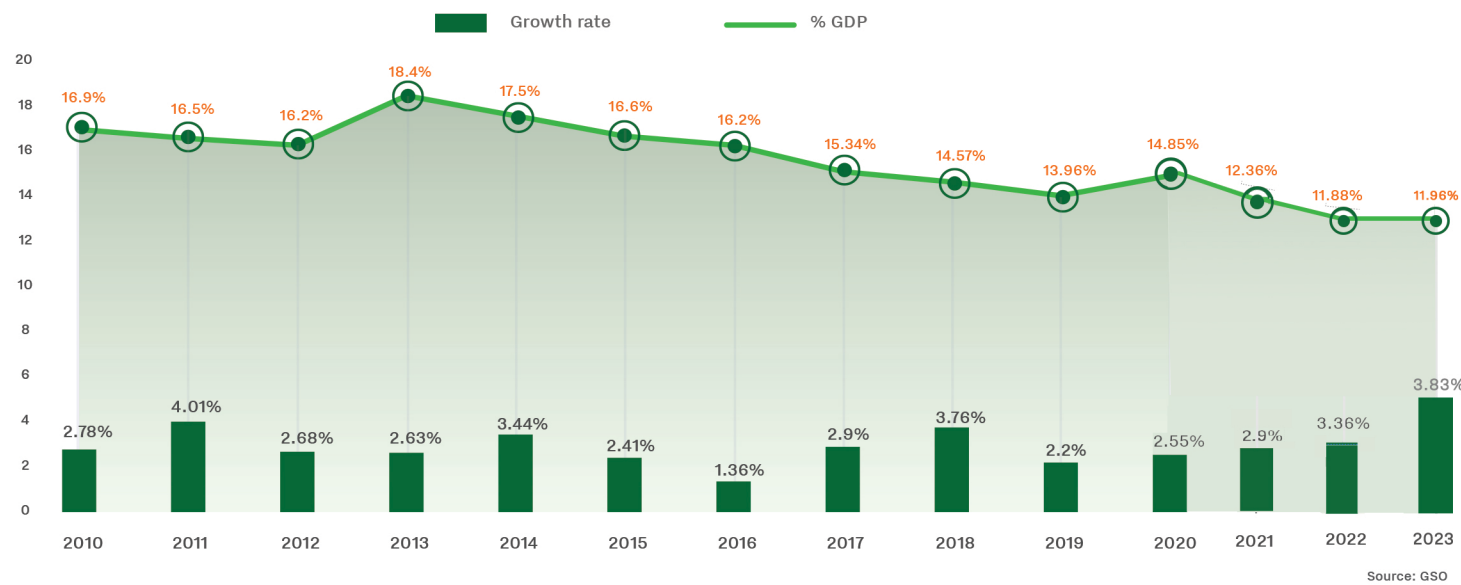


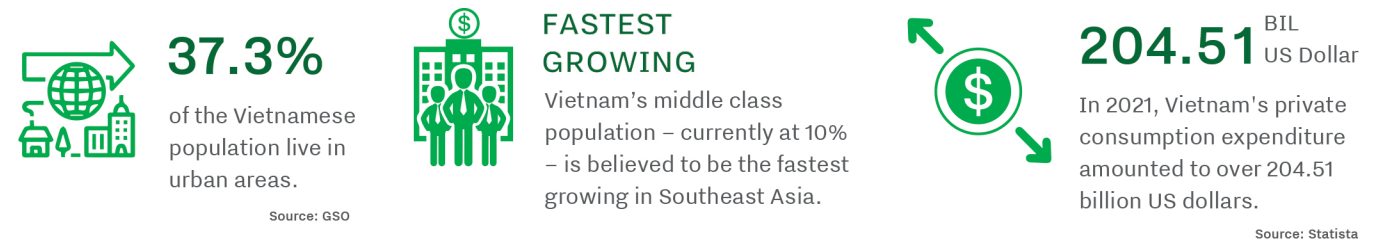
VIETNAM ECONOMY 2024 AT A GLANCE



AGRICULTURAL GROWTH RATE AND PROPORTION IN GDP



MARKET TRENDS:



AGRICULTURAL ECOLOGY IN VIETNAM



VIETNAM SIGNED **16** FTAs
FTAs: Free Trade Agreements

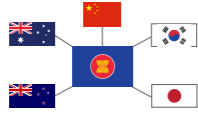
2018
CPTPP

Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)



2020
RCEP

Regional Comprehensive Economic Partnership (RCEP) Agreement

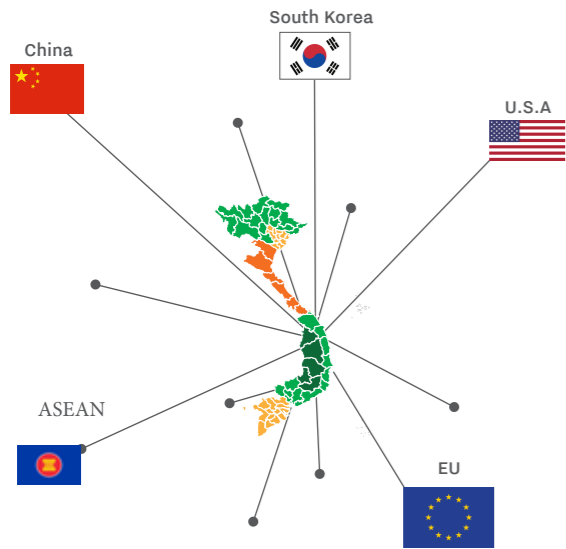


2020
EVFTA & EVIPA

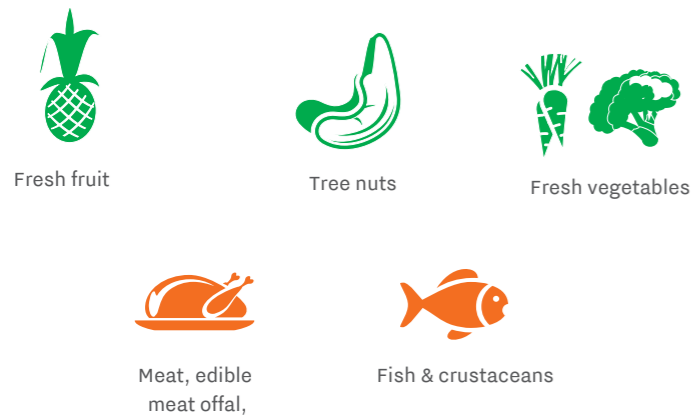
EU-Vietnam Free Trade Agreement (EVFTA) & EU-Vietnam Investment Protection Agreement (EVIPA)



AGRO PRODUCTS IMPORT & EXPORT



VN IMPORT – TOP FOOD LIST



VIETNAM - THE NETHERLANDS BILATERAL COOPERATION

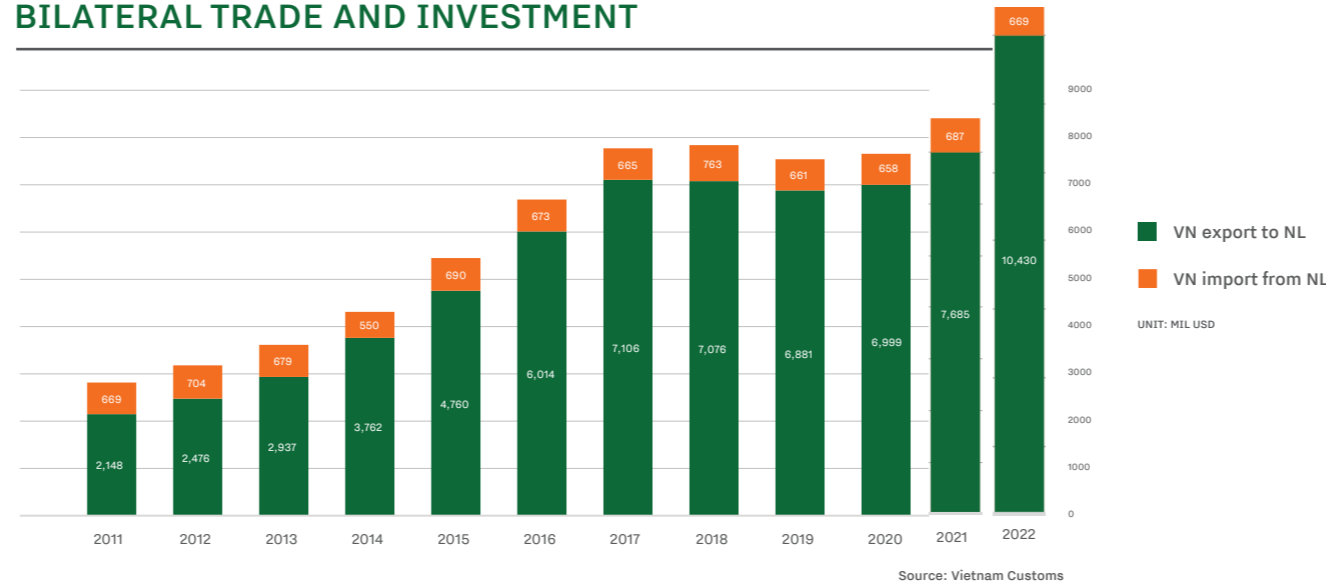
THE NETHERLANDS

TOP 10 8th largest investor
 largest EU investor in Vietnam
(USD 14.21 billion by end of 2023)

2nd largest EU trading partner of Vietnam
Source: Vietnam Customs

Largest export destination of Vietnam in the EU
5th largest export destination of Vietnam among all countries
Source: Vietnam Customs

BILATERAL TRADE AND INVESTMENT



10.91 VN – NL 2022 TOTAL TRADE BIL USD

Agriculture accounts for trade volume VN to NL **9.1%**

Agriculture accounts for trade volume NL to VN **15.3%**

Source: Vietnam Customs

2014 SPA
 Strategic Partnership Arrangement in Sustainable Agriculture and Food Security

2019 MKD ATP
 MOU on Agricultural Transformation Program in the Mekong Delta

2024 STATE VISIT
 10 YEARS SPA

KEY THEMES OF VIETNAM - THE NETHERLANDS COOPERATION IN AGRICULTURE



IMPORT AND EXPORT KEY FOOD PRODUCTS



By Top Products

Source: IMF, COMTRADE, GSO, MOIT, VIETNAM briefing