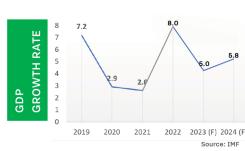
VIETNAM ECONOMY 2024 AT A GLANCE











LABOUR IN AGRICULTURE SECTOR





48TH/ 132 GLOBAL INDEX

GLOBAL INNOVATION

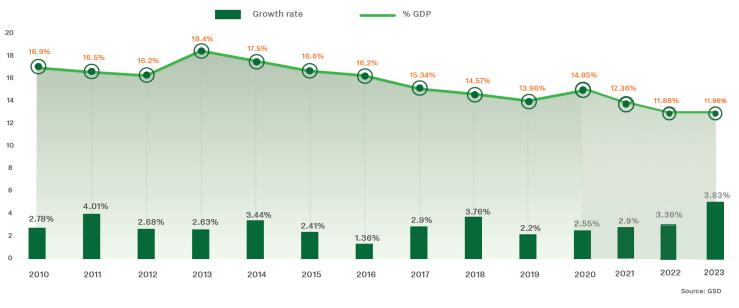


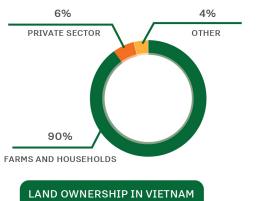
2.28%

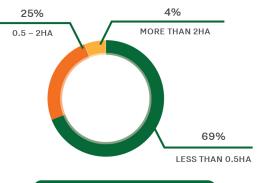
Source: GSO

70TH/ 190 COUNTRIES EASE OF DUING BUSINESS INDEX (2020)

AGRICULTURAL GROWTH RATE AND PROPORTION IN GDP







AGRICULTURAL LAND

MARKET TRENDS:



37.3%

of the Vietnamese population live in urban areas.

Source: GSO



FASTEST GROWING

Vietnam's middle class population - currently at 10% - is believed to be the fastest growing in Southeast Asia.



204.51 BIL US Dollar

In 2021, Vietnam's private consumption expenditure amounted to over 204.51 billion US dollars.

AGRICULTURAL ECOLOGY IN VIET NAM



VIETNAM 16 FTAS SIGNED

FTAs: Free Trade Agreements

2018

Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)









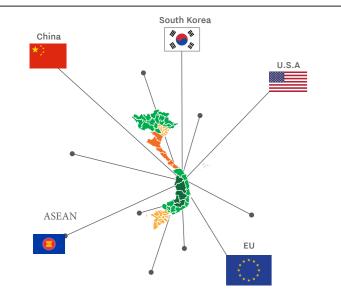


2020

EVFTA & EVIPA

EU-Vietnam Free Trade Agreement (EVFTA) & EU-Vietnam Investment Protection Agreement (EVIPA)

AGRO PRODUCTS IMPORT & EXPORT



VN IMPORT - TOP FOOD LIST















VIETNAM - THE NETHERLANDS BILATERAL COOPERATION

8th largest investor



THE NETHERLANDS

largest EU investor in Vietnam (USD 14.21 billion by end of 2023)



2nd largest EU trading partner of Vietnam

Source: Vietnam Customs

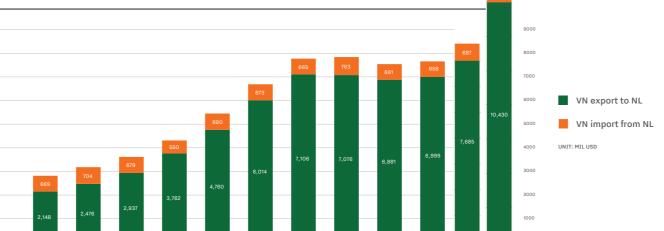


Largest export destination of Vietnam in the EU

5th largest export destination of Vietnam among all countries

Source: Vietnam Customs

BILATERAL TRADE AND INVESTMENT



VN - NL 2022 TOTAL TRADE

Agriculture accounts for trade volume VN to NL

Agriculture accounts for trade volume NL to VN

Source: Vietnam Customs











SUSTAINABLE VALUE CHAIN DEVELOPMENT



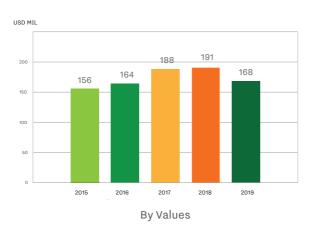
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HORTICULTURE PROPAGATIONS

KEY THEMES OF VIETNAM - THE NETHERLANDS

COOPERATION IN AGRICULTURE

IMPORT AND EXPORT KEY FOOD PRODUCTS







Preparation of

products

cereals, flour, starch

or milk, pastry cooks

Beverages, spirits

and vinergar



Dairy produce, natural honey & edible products of animal origin

AGRO-WATER-



Miscellaneous edible preparation





Source: IMF, COMTRADE, GSO, MOIT, VIETNAM briefing